

**Participant Enrollment/Investment Election Form**  
**Ellenville Regional Hospital Voluntary 403(b) Plan**

274112

**PARTICIPANT INFORMATION:** (Please Print Information Clearly)

Employee Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Social Security Number: \_\_\_\_\_ Date of Hire: \_\_\_\_/\_\_\_\_/\_\_\_\_ Married: \_\_\_\_\_ Single: \_\_\_\_\_

**CONTRIBUTION ELECTION**

**Elective Deferrals**

- PRE-TAX CONTRIBUTIONS: I elect to participate and contribute \_\_\_\_\_% or \$\_\_\_\_\_ of compensation per pay period on a pre-tax basis, as indexed.
- I elect not to make *elective deferrals* until further notice. I understand that if I do not participate now, or discontinue participation, I must wait until the next available enrollment date.

**Catch-up Contributions**

If you will be 50 years old or older as of the last day of the calendar year and otherwise contribute the maximum allowable amount to the Plan, you are entitled to make additional "catch-up" contributions per your Plan's Summary Plan Description. See the Plan Administrator for more details.

**INVESTMENT ELECTION**

I authorize all contributions to be invested as follows.

**Individual Investments**

New Contributions must be entered as whole percentages and total 100%.

Investment Name	Ticker	Type	ID	New Contributions
MetLife Stable Value 32958	9NGIC	Stable Value	9N	_____%
BlackRock High Yield Bond Inst	BHYIX	Bond	XQ	_____%
BlackRock Infl Protected Bd I	BPRIX	Bond	TE	_____%
MetWest Total Return Bond I	MWTIX	Bond	PG	_____%
Templeton Global Bond Adv	TGBAX	Bond	QF	_____%
American Funds Am Balancd R6	RLBGX	Balanced	GM	_____%
T. Rowe Price Ret'mt 2010 I	TRPAX	Balanced	M3	_____%
T. Rowe Price Ret'mt 2015 I	TRFGX	Balanced	M4	_____%
T. Rowe Price Ret'mt 2020 I	TRBRX	Balanced	M5	_____%
T. Rowe Price Ret'mt 2025 I	TRPHX	Balanced	M7	_____%
T. Rowe Price Ret'mt 2030 I	TRPCX	Balanced	M8	_____%
T. Rowe Price Ret'mt 2035 I	TRPJX	Balanced	M9	_____%
T. Rowe Price Ret'mt 2040 I	TRPDX	Balanced	MA	_____%
T. Rowe Price Ret'mt 2045 I	TRPKX	Balanced	MB	_____%
T. Rowe Price Ret'mt 2050 I	TRPMX	Balanced	MC	_____%
T. Rowe Price Ret'mt 2055 I	TRPNX	Balanced	MD	_____%
T. Rowe Price Ret'mt 2060 I	TRPLX	Balanced	MF	_____%
AEW Glb Focus Real Estate Y	NRFYX	Equity	U2	_____%
American Funds EuroPacific R6	RERGX	Equity	5G	_____%
EV Parametric Emrg Mrkt I	EIEMX	Equity	XY	_____%
Harbor Capital Appreciation	HACAX	Equity	HA	_____%
JH Disciplined Value Mid Cap I	JVMIX	Equity	EZ	_____%
Meridian Sm Cap Growth Inst'I	MSGRX	Equity	BD	_____%
MFS Value R6	MEIKX	Equity	XZ	_____%

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Investment Name	Ticker	Type	ID	New Contributions
T. Rowe Price Mid-Cap Gr Inv	RPMGX	Equity	TL	_____ %
Vanguard 500 Index Admiral	VFIAX	Equity	UG	_____ %
Vanguard Mid-Cap Index Admiral	VIMAX	Equity	UJ	_____ %
Vanguard Small-Cap Index Adm	VSMAX	Equity	9R	_____ %

**Note:** Funds marked with an asterisk (\*) report investment returns on a calendar quarter basis.

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**SIGNATURES**

\_\_\_\_\_

Participant Signature

\_\_\_\_\_

Date

**For more information on your Plan**, call the Voice Response System at 800-530-1272 or access the Internet site at [www.bpas.com](http://www.bpas.com). You can also speak directly to a Participant Service Center representative by calling 866-401-5272, Monday-Friday, 8:00am-8:00pm EST.